

These seminars are being presented virtually via Zoom. Virtual Classroom-Live/Interactive Participation Guidelines: Students must have computer, webcam & microphone capability to participate & receive CE credit. The platform will be interactive and live. The instructor must be able to physically see and interact with all students and students must be able to see and interact with the instructor. A copy of your driver's license must be emailed to the Chapter office as verification after you have registered for the offering prior to the offering start date. You will receive a separate email from the Chapter Office with log-in/access information. You do not need a paid account from ZOOM to participate. If you are using your Ipad/Iphone/smartphone download the ZOOM app prior to offering. Please check your webcam privacy settings on your computer. Check state approvals before registering to make sure the states you are licensed have approved the course/seminar & allow Virtual education in place of classroom education. Contact the chapter with questions: lisamayweiss@hotmail.com

7Hr. Nat'l USPAP Update 7 CE hrs Friday, March 4, 2022

Check in begins at 8:15am; class starts at 8:30am

Instructor: Joseph Durrer, Jr., MAI, SRA

NOTE: An appraiser must successfully complete the 7-hour USPAP Update Course every two years to meet the USPAP CE requirement.

Included in tuition:

- New 2022-2023 7-Hour USPAP Student Manual
- New 2022 USPAP Reference Manual

Not included in tuition:

- 2020-2021 USPAP Book - Is required to attend class

In addition to the 2022 student manual and 2022 USPAP reference manual (download or shipped directly to you from the Appraisal Institute; the option you selected at the time of initial registration), all attendees must also have their own copy of the 2020-2021 USPAP in class. If you need to purchase a copy from The Appraisal Foundation:

www.appraisalfoundation.org

ANSI, Fannie Mae and Other HOT TOPICS 4 CE hrs Thursday, March 10, 2022

Check in begins at 12:45pm; class is 1-5pm

Instructor and seminar developer: Jared Preisler SRA, AI-RRS

*****CHAPTER MEETING WILL FOLLOW THE SEMINAR*****

This seminar will prepare the appraiser for the Scope of Work changes taking effect on April 1, 2022, with Fannie Mae assignments. Review both the Improvement and Exhibit sections of the B4-1.3 selling guide. Present the key features and requirements of residential square footage based on the ANSI 2021. Lastly, it will provide guidance on USPAP requirements for reconciliation and disclosure within the report and workfile. Course will provide:

- Overview of the different Types and Sources of Data specifically focusing on Appraiser, MLS and Assessor square footage and the USPAP requirements for reconciling and reporting.
- Basic techniques and procedures for measuring single-family residential dwellings.
- Overview of the methods used by the American National Standards Institute Square Footage-Method for Calculating ANSI Z765-2021. Based on ANSI standard, review GLA and finished living area for many different style of homes including complex 1 ½ story, Two Story with sloped ceilings, dormers and Split-Entry/Bi-Level partial floor in basement and other common challenges.
- Review changes to the Improvement and Exhibits section of Fannie Mae selling guide and their impact on appraisal practice, including how to handle Accessory Dwelling Units.
- Review USPAP requirements for reconciliation and disclosure within the report and workfile

You SHOULD own "Square Footage - Method for Calculating: ANSI Z765-2021" for the seminar: Order the PDF here: <https://www.homeinnovation.com/about/bookstore#Purchase%20Square%20Footage-Method%20for%20Calculating:%20ANSI%20Z765>

Business Practices & Ethics

6 CE hrs

Monday, March 28, 2022

Check in begins at 8:15am; class starts at 8:30am

Instructor: Joseph Durrer, Jr., MAI, SRA

Business Practices and Ethics is an important course that provides information about standards and ethics requirements for valuers in general and, more specifically, for valuers who belong to the Appraisal Institute. Through discussion questions and examples, the class compares behavior and actions that illustrate violations of the Code of Professional Ethics, and participants learn how referrals can be made. Participants are also introduced to the Appraisal Institute Guide Notes to the Standards of Professional Practice and use these Guide Notes to resolve everyday appraisal practice problems. At the end of the course, they learn about common errors in appraisal reports and review reports, and they respond to questions about challenges that arise in appraisal practice such as requests for updates and requests to change or add intended users. These are common business practice issues that appraisers encounter in various assignments, including mortgage lending, litigation, and property tax appeal. Other real-life scenarios in the course illustrate less common business practice issues such as an appraiser's obligation when illegal or criminal behavior is observed.

When you register, either choose to download the materials or have them shipped directly to you. Make sure you have downloaded class materials PRIOR to class. If you order (and ship) printed materials to you, make sure they arrive 1 week prior to class. Contact the national office if there are any issues at least one week before class. Any & all cancellations are subject to an admin fee. No credit/refunds for cancellations made on or after 7 days prior to class. No credit/refunds for no-shows. Our cancellation policy is stated on the registration portal. A copy of your driver's license must be emailed to the Chapter office as verification for the offering prior to the offering start date.

Registration Fee: USPAP (March 4)

\$165 member/\$180 non-member

https://ai.appraisalinstitute.org/eweb/DynamicPage.aspx?webcode=EventInfo&Reg_evt_key=17CEB11F-2B91-4401-A533-5E42819CDC82&goback=0

Registration Fee: ANSI (March 10)

\$70 member/\$80 non-member

https://ai.appraisalinstitute.org/eweb/DynamicPage.aspx?webcode=AIChapterRegistration&Reg_evt_key=3C66C434-58EF-4526-BDF1-DF20B4846C9F&goback=0

Registration Fee: Business Practices & Ethics (March 28)

\$160 member/\$175 non-member

https://ai.appraisalinstitute.org/eweb/DynamicPage.aspx?webcode=EventInfo&Reg_evt_key=1429E269-26E6-4343-B09A-7F1D380E1B52&goback=0

(Remember, these fees do not include printed materials, nor does the USPAP class include the 2020-21 edition of USPAP from the Appraisal Foundation; ANSI also has a book that should to be purchased separately.)

All educational offerings with the VCCAI Chapter can be found on the chapter website: www.vccai.org
Questions? Email: lisamayweiss@hotmail.com Call: 856.415.0281



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